

HANCOCK PROSPECTING PTY LTD

ABN 69 008 676 417

HPPL
Level 8, 307 Queen Street
BRISBANE QLD 4000
GPO Box 963
BRISBANE QLD 4001

Telephone: (07) 3231 9600
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19 March 2010

Dear Landholder,

Written Notice about proposed Cultural Heritage Management Plan (*Aboriginal Cultural Heritage Act 2003*) Hancock Prospecting Pty Ltd – Rail and Port Project

Hancock Prospecting Pty Ltd (ABN 69 008 676 417) (HPPL), and its wholly owned subsidiaries Hancock Coal Pty (ABN 36 130 249 973) (HCPL) and Hancock Coal Galilee Pty Ltd (ABN 13 136 381 970) propose to develop the Alpha Coal and Kevin's Corner Mines, well known thermal coal deposits within the Galilee Basin located 50 Kilometres north of Alpha, 130 kilometres south-west of the township of Clermont and approximately 350 kilometres south-west of Mackay in central Queensland. As part of the development of the Alpha Coal and Kevin's Corner Mines HPPL is proposing to construct a 490 km (approximately) mine-to-port rail line to transport processed coal to an export terminal at Abbot Point (Rail Project).

HPPL is required to notify you of its intention to develop a cultural heritage management plan (CHMP) for part of the Rail Project area (described in the attached plan) as you are a owner or occupier of land within that part of the Rail and Port Project. There is no requirement for you to respond to this letter – this notice is merely a procedural requirement of the Aboriginal Cultural Heritage Act 2003. This is not a request to undertake a cultural heritage survey. Representatives of HPPL may be in contact with you to discuss the Project in further detail in the future.

The Rail Project

The proposed Rail Project will have the capacity to transfer initially 60 Mtpa of coal from the Alpha Coal and Kevin's Corner Mines to a port at Abbot Point, with the potential to increase the capacity of the rail system to accommodate coal from other producers. The proposed Rail Project consists of the construction and operation of a rail line and associated infrastructure including, but is not limited to: accommodation camps, bridges, culverts, stockpiles, pipelines, communications, power, areas of fill, water storages, sewage treatment facilities, hydrocarbon storage facilities and vehicle maintenance areas. Construction of the rail line is scheduled to commence in 2012 and will take 24 months to complete. The rail line will be operational until at least 2043.

The Port Project

Situated approximately 25 km north-west of Bowen, the Port of Abbot Point is an existing coal export port. The port and surrounding land has extensive expansion planned and committed for the next five years to meet growing coal export demand. The proposed Port Project would be designed for 60 Mtpa, with the potential to expand to

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120 Mtpa. Port components and characteristics may include, but are not limited to: coal handling facilities, coal terminals, conveyors, stackers, stockpiles, offshore facilities, shiploaders, jetties, substations, roadworks, bridges, workshops, administration buildings, amenities, railyards, water storages, sewage treatment facilities, power, hydrocarbon storage facilities and vehicle maintenance areas.

FURTHER DETAILS ABOUT THE PROPOSED CHMP

Sponsor's name: Hancock Prospecting Pty Ltd

Contact details: Nathan Cammerman, Land Access Advisor, Hancock Coal Pty Ltd
(Phone: 07 3231 9600 or 0437 119017).

Address for service: Level 8,
307 Queen Street
Brisbane, Qld, 4000.

Project Area: **The CHMP will cover the Project Area as delineated on the attached plan.**

Project Area

GPS Coordinates: (MGA55)

1.562810,7777190	2.570190,7791940	3.585240,7791970
4.595160,7792250	5.602790,7793580	6.602850,7802350
7.608360,7805530	8.615800,7805500	9.620180,7797780
10.620180,7792200	11.616540,7784570	12.603300,7785620
13.597950,7783950	14.575510,7784800	15.570190,7774730

Project Area

Lot/Plan description: See attached schedule

Local

Government: Whitsunday Regional Council

Nearest Town: Bowen, being approximately 25 km south-east of the Project Area

Other identifiable features: not applicable (see attached plan).

Further information on the proposed Project and the CHMP can be obtained by contacting Nathan Cammerman directly via the contact details provided above.

Yours sincerely,



Paul Mulder

Managing Director – Hancock Coal Pty Ltd.

Attached: Plan & Schedule of Lot/Plan description of the Project Area